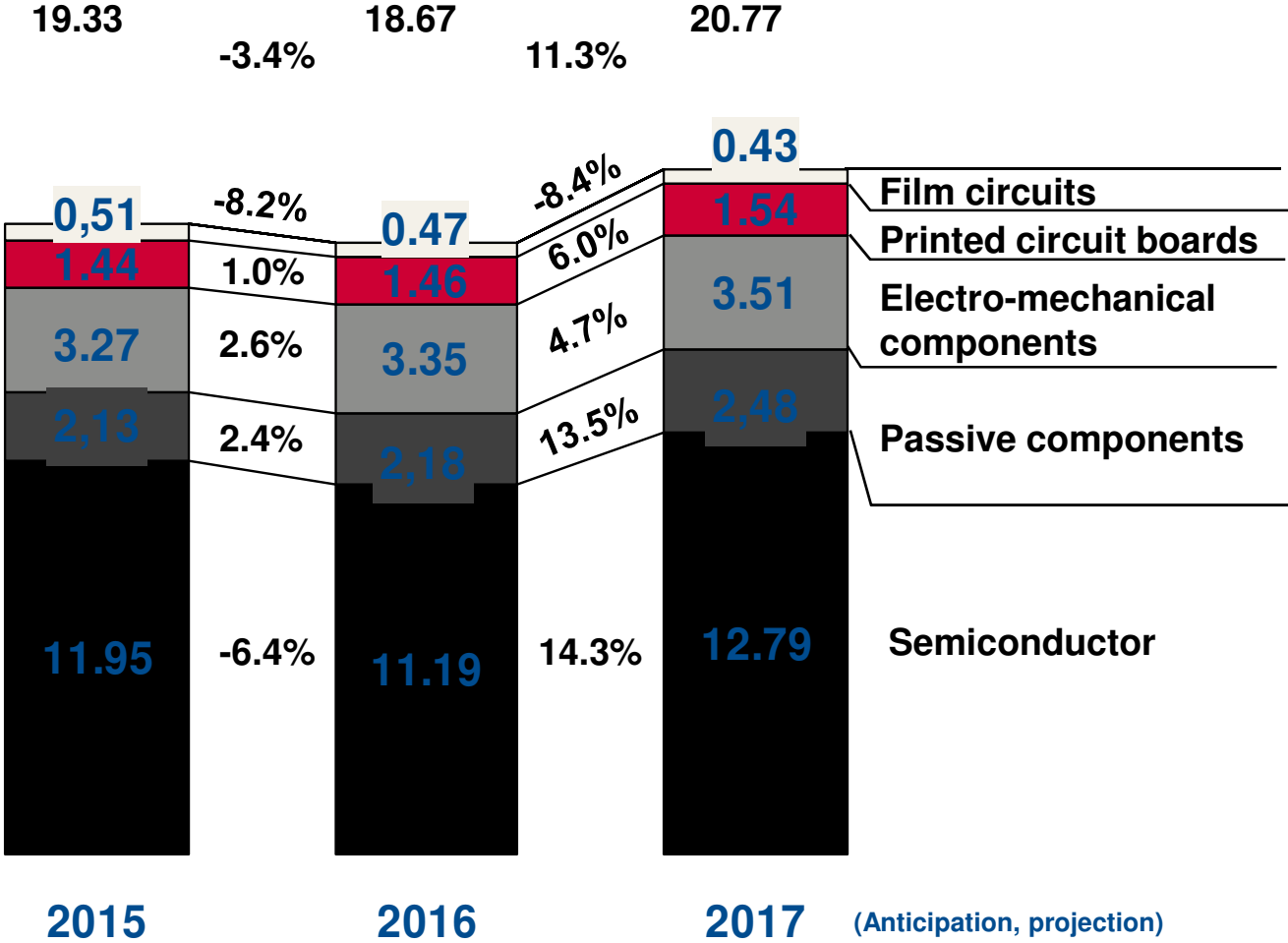


Market Figures for Electronic Components

Munich, November 14, 2017

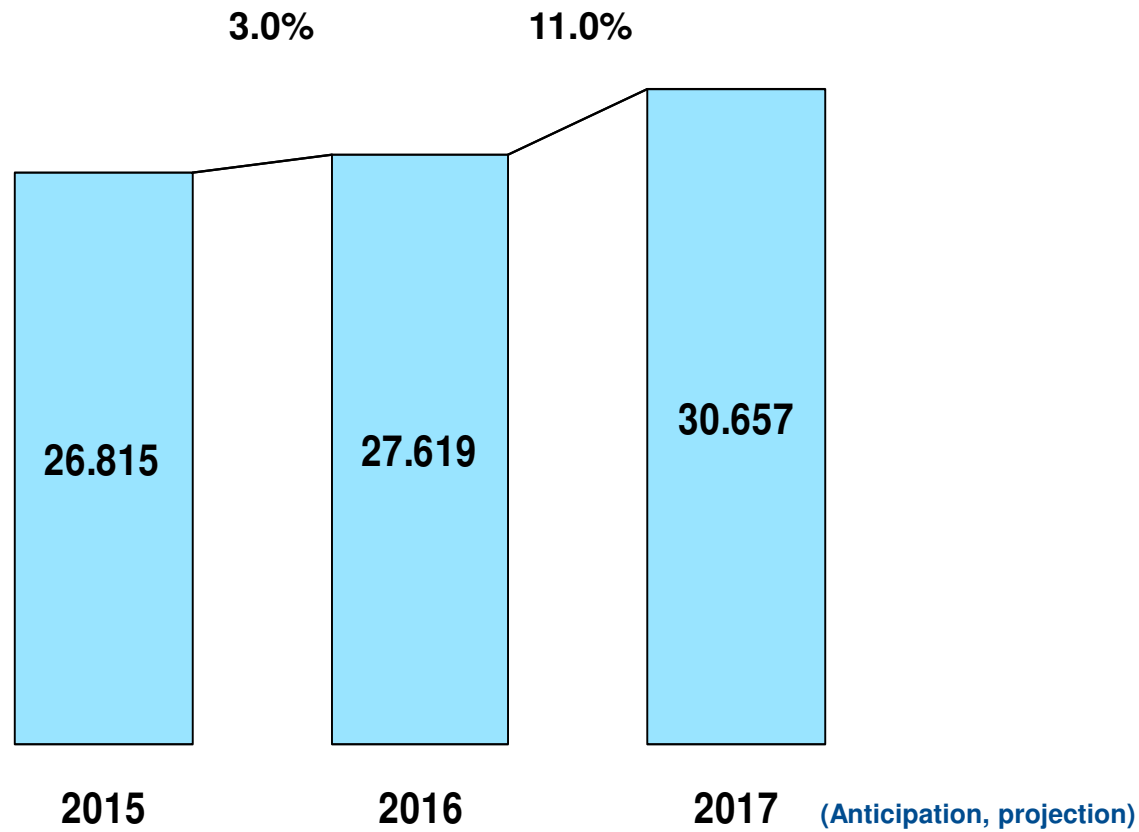
Market for Electronic Components Germany 2015–2017

Products
In billions of
euros



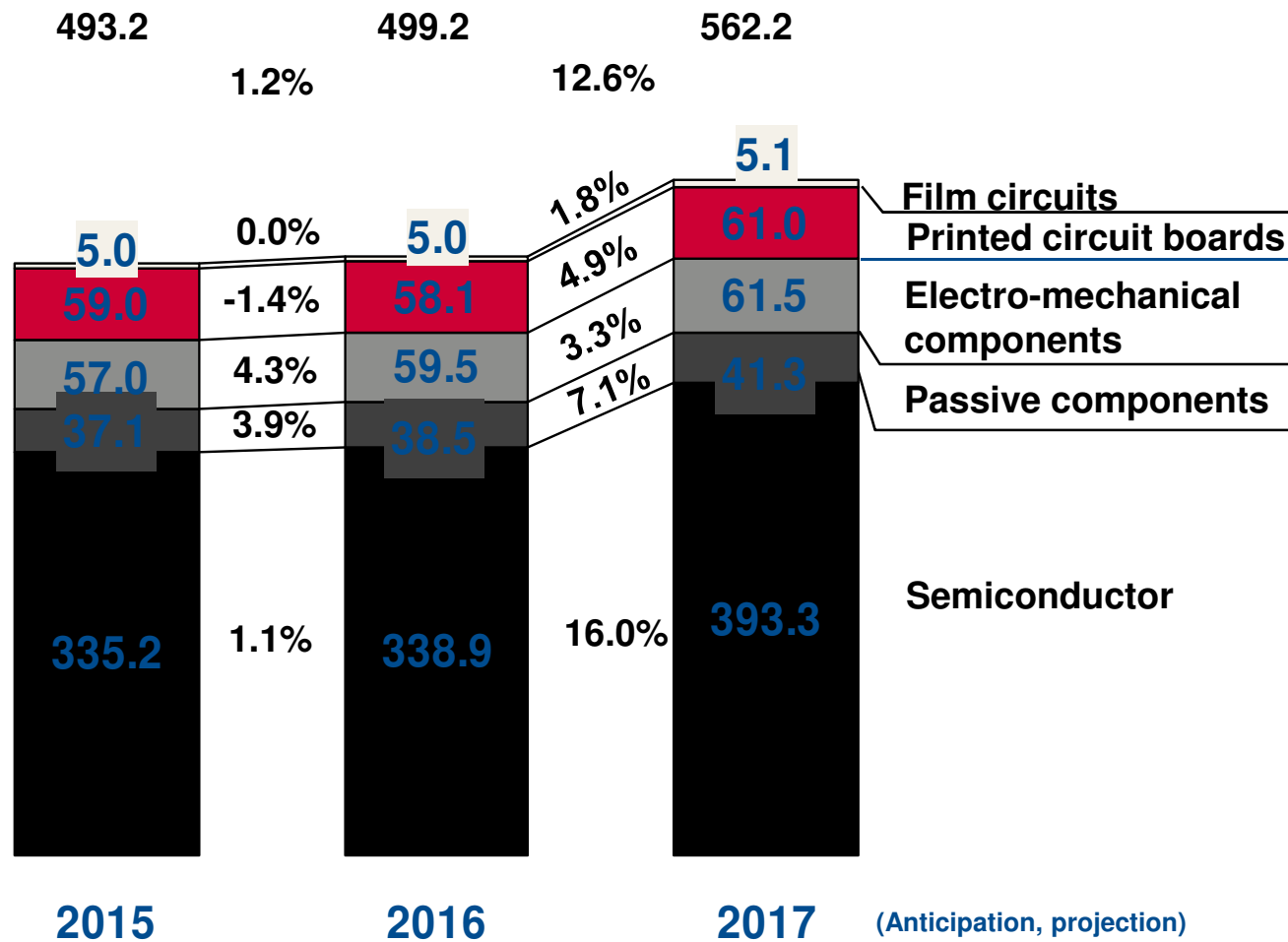
Market for Electronic Components Germany 2015–2017

in million euros



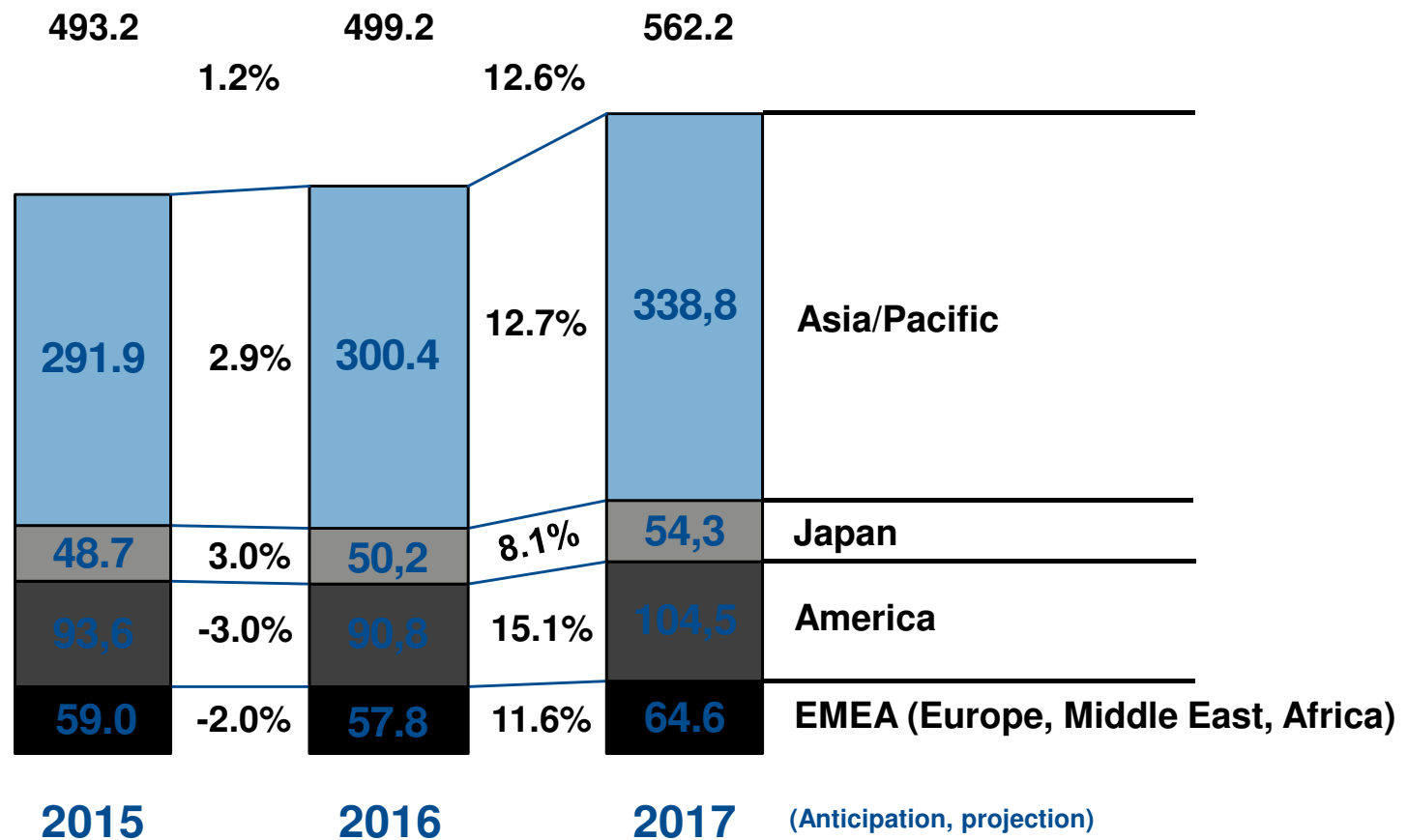
Global market for Electronic Components 2015–2017

Products In billions of US \$



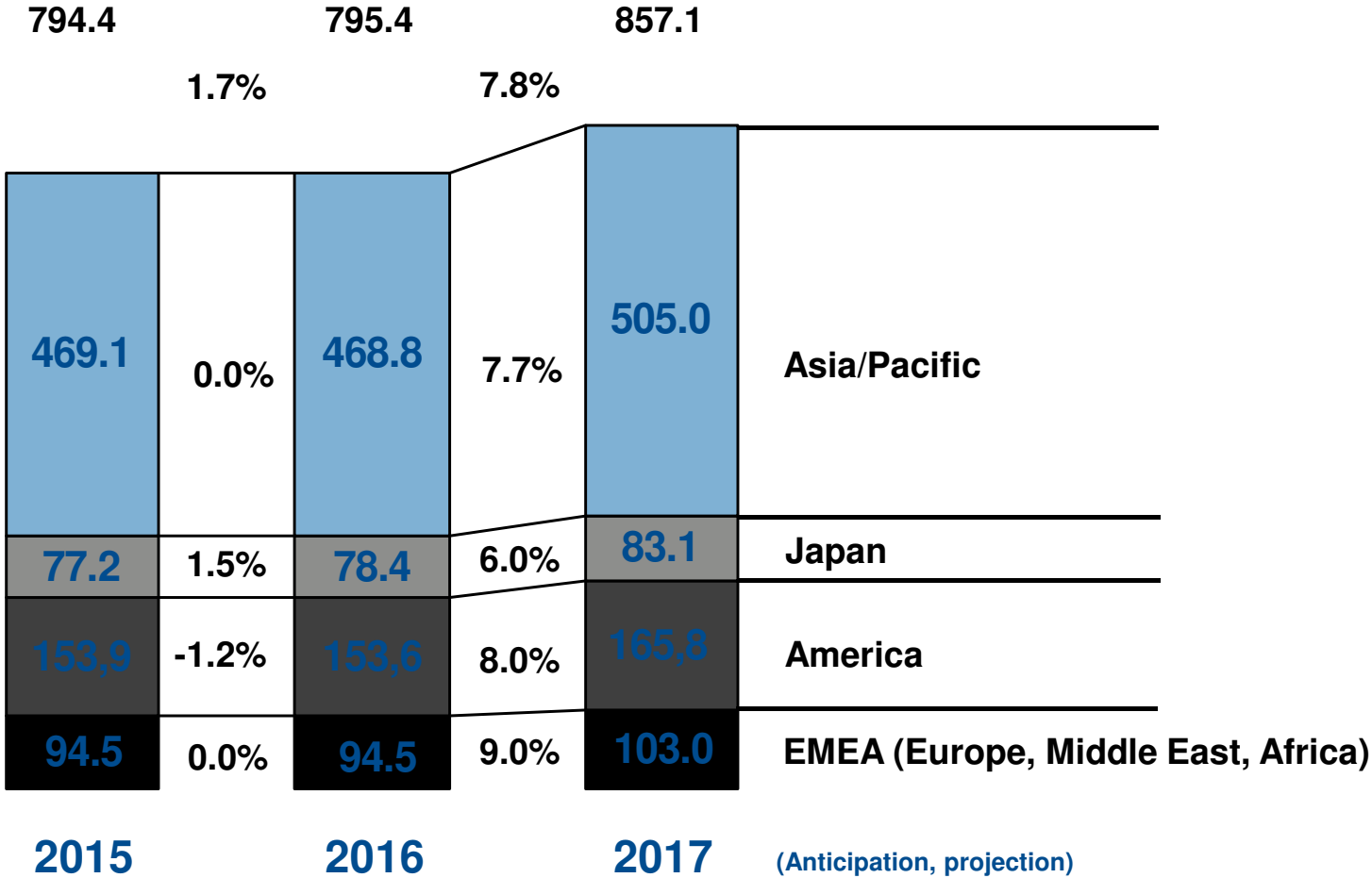
Global market for Electronic Components 2015–2017

Regions
In billions of
US \$



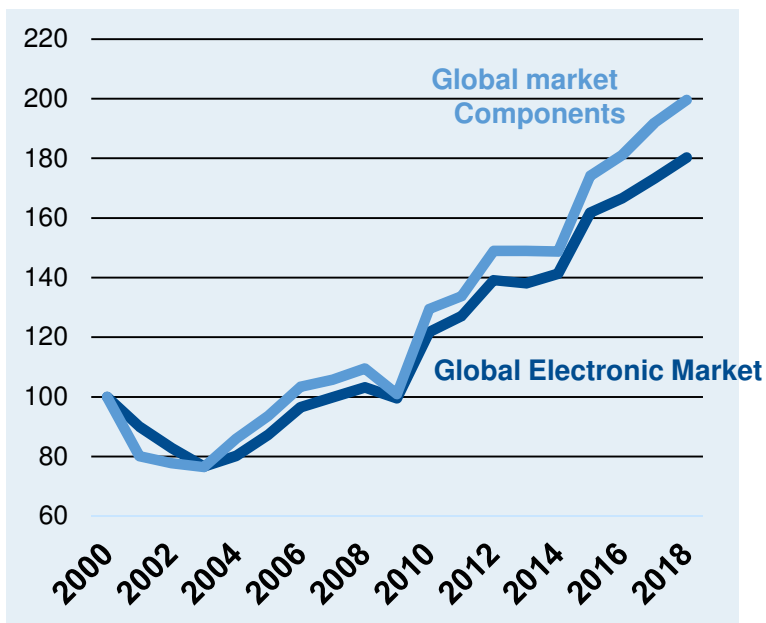
Global market for Electronic Components 2015–2017

Regions
In billions of
US \$



Global Electronic Market Forecasts

Index, 2000 = 100

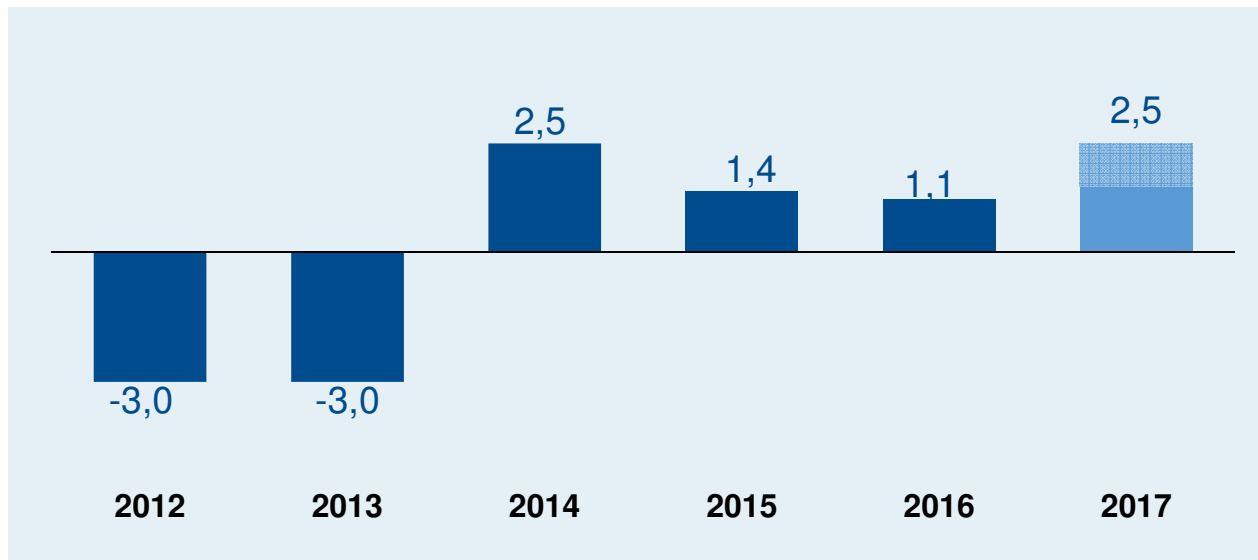


	Share	2017	2018
Global Electronic Market €4,008 billion, 2016)	100%	+4%	+4%
Europe (€685 billion)	17%	+2%	+2%
Germany (€125 billion)	3%	+2%	+2%
America (€833 billion)	21%	+3%	+5%
Asia (€2,497 billion)	62%	+5%	+5%

Forecast from 2016 to 2017 at constant exchange rates
Source: National statistical offices and ZVEI's own calculations

Outlook

Electronics industry
Production growth, real (original values), %



Source: Destatis and ZVEI's own calculations

**Thank you very much
for your
time and attention**